Memorandum

Date: December 26, 2023
To: Investors in Team Health Holdings, Inc. 13.50% PIK/Cash Senior Secured Notes due 2028
From: Team Health Holdings, Inc. ("Team Health" or "TMH")
Subject: Team Health Holdings, Inc. Intralinks Contacts

Following the closing of the Team Health Holdings, Inc. 144A/Reg S high yield notes offering, we are providing investors in our 13.50% PIK/Cash Senior Secured Notes due 2028 instructions on how to obtain access to the Team Health ongoing data site. The data site will be provided by IntraLinks

(https://www.intralinks.com)

Investors should complete the attached Request for Information and Confidentiality Acknowledgement and email it to Team Health's site administrator(s) at the email address below:

- Jeff Grossman jgrossman@soleburystrat.com
- Maria Lycouris <u>mlycouris@soleburystrat.com</u>
- Carly Grant cgrant@soleburystrat.com

Thank you for your assistance and cooperation.

<u>Team Health</u> <u>Request for Information and Confidentiality Acknowledgment</u>

December 26, 2023

The undersigned hereby requests access to the information (the "*Information*") contained on the confidential data site (the "*Data Site*") of Team Health Holdings, Inc. (the "*Company*") pursuant to the terms of the Indenture (the "*Indenture*"), dated as of November 3, 2023, among, inter alios, the Company and Wilmington Trust, National Association, as trustee and note collateral agent, relating to the Company's 13.50% PIK/Cash Senior Secured Notes due 2028 (the "*Notes*"). In connection with such request, the undersigned does hereby certify that it is:

[] a prospective investor that is an eligible purchaser of the Notes;

[] a securities analyst providing analysis of investment in the Notes;

[] a market maker in the Notes, (collectively, "Eligible Participants");

or [] a holder of the Notes

[] If the undersigned is an investor or holder of the Notes and requires access to private side information, as well as the public side information, please indicate here.

The undersigned agrees: (a) except to the extent otherwise required by law, to keep confidential and not to disclose or reveal the Information obtained pursuant to accessing this site or otherwise to any person other than those of its representatives: (i) who are actively and directly involved with the Indenture, and (ii) whom the undersigned will cause to observe the terms of this request for information and confidentiality acknowledgment, (b) not to use information acquired pursuant to accessing this site for any purpose other than the undersigned's evaluation of its investment in the Company and (c) except as required by law, not to disclose to any person (other than those of the undersigned's representatives who are actively and directly participating involved in the Company's Indenture or who otherwise need to know the information for the purpose of evaluating its investment and whom the undersigned will cause to observe the terms of this confidentiality acknowledgment) any information about the company, or the terms or conditions or any other facts relating thereto. In the event that the undersigned or any of its representatives are required by law to disclose any information about the Company, the undersigned agrees that it will provide the Company with advance written notice of such request or requirement in order to enable the Company to seek an appropriate protective order or other remedy (and if the company seeks such an order, the undersigned will provide such cooperation as the company shall request), to consult with the undersigned with respect to the undersigned taking steps to resist or narrow the scope of such request or legal process.

This request for information and confidentiality acknowledgment shall be governed by, and construed in accordance with, the laws of the State of New York without regard to any conflict of laws principles thereof. Any action brought in connection with this request for information shall be brought in the federal or state courts located in the Borough of Manhattan in the City of New York, and the undersigned hereby irrevocably consents to the jurisdiction of such courts and waives any objections as to venue or inconvenient forum.

Signature: Name:	
Title:	
Institution:	
Email Address: Telephone Number:	
Date:	